## How to Enter an Oversized Filing in Eastern District of North Carolina (EDNC) CM/ECF.

All CM/ECF systems have some degree of file size limitations. For the Eastern District of North Carolina (EDNC) the maximum file size for any individual document is 50 megabytes. The maximum merge file size (main document plus one or more attachments) limitation is 60 megabytes.

The system does not provide reminders of the total file size used as a filer uploads documents into the system. In fact, the system will permit larger sized items to be uploaded and everything will appear normal until the filer tries to submit/commit the filing. If oversized files have been uploaded, the filer will then get the "spinning circle" and the system will advise that the filing failed.

All filers are encouraged to create and know the file size of each of their documents before they log in to CM/ECF.

The recommended method for converting desktop created documents to PDF format is to create and save each original document as a Word or WordPerfect document and then, while that saved version is still open, go to the tool bar in the user's word processing program. Click on "File" > "Print" > "Print As" > Select the PDF writing program loaded on the computer. The document is not actually printing, it is converting and flattening the document in the background. Save this PDF version of the document for uploading into CM/ECF.<sup>1</sup>

The following example shows how to enter and link an oversized filing in the EDNC CM/ECF system for a civil case. This all-purpose linking process works for both "Civil" and "Criminal" filings.

This example operates on the premise that the filer is familiar with the standard civil case opening procedure. If not, please review the "Civil Case Opening" tutorial found under the "CM/ECF" tab at <u>www.nced.uscourts.gov</u>.

In this example case, the filer needs to file a complaint (main document) that has (4) attachments.

- 1. Complaint = 50 megabytes
  - a. Attachment 1 Civil Cover Sheet = 5 megabytes
  - b. Attachment 2 Proposed Summons = 5 megabytes
  - c. Attachment 3 Affidavit = 5 megabytes
  - d. Attachment 4 Exhibit One Photo = 5 megabytes

From the previous information, the filer immediately realizes that this is an oversized filing.

<sup>&</sup>lt;sup>1</sup> Some word processing programs offer other methods for file conversion to PDF. The conversion method recommended above provides the best filing results in conjunction with CM/ECF configurations.

## What to do?

After reflection, the filer will realize that the main document and attachments (1) and (2) can be entered in the usual manner.

However, before proceeding to do so, the filer is going to create one more PDF document. This new document will be a "placeholder" document which for this example will be titled "Notice of Continuation of Filing Regarding the Complaint."

In this example, the filer will then proceed to open their new case, upload the "Complaint" and attach the "Civil Cover Sheet" and the "Proposed Summons."

The filer will then click "Next" knowing that they still have documents related to the "Complaint" that need to be added into CM/ECF. The filer will complete this docket entry in the usual manner. The filer will get the case number and the initial NEF presented at the finalization of a docket entry.

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Complaints and Other Initiating Documents										
2:23-cv-00032 Plaintiff v. Defendant										
Select the PDF document and any attachments.										
Main Document Choose File COMPLAINT.pdf										
Attachments	Catego	ory	De	scription						
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3. Choose File No file chosen		~								
Next Clear										
CMmECF ClvII- Criminal- Query Reports- Utilities- Seargh Help Log Out Complaints and Other Initiating Documents 2:23-cv-00032 Plaintiff v. Defendant										
		EASTERN DI	STRICT OF NORTH C	AROLINA						
Notice of Electronic Filing         The following transaction was entered by Doel, John on 2/21/2023 at 11:30 AM EST and filed on 2/21/2023         Case Name:       Plaintiff v. Defendant         Case Number:       22:3:-2:-0:0032-F         Filer:       John Plaintiff										
Judge(s) Assigned: James C. Fox (presiding)										
Docket Text: COMPLAINT against John Defendant ( Filing fee \$ 402 receipt number	er 123456.) (Attachments: # (	1) Civil Cover Sheet,	# (2) Proposed Summ	ions Defendant J	John Defend	ant) (Doel, John)				
	2									

Then, to enter and link attachments (3) and (4) to the Complaint, the filer will return to "Civil" on the navigation bar. The filer will then go to "Notices" and scroll down and select "Notice – Other." Then click "Next."

	Civil - Crimir	nal <mark>- Q</mark> uery <u>R</u> epo	rts → <u>U</u> tilities →	Sear <u>c</u> h Help	Log Out
Civil Events					
Open a Civil Case		Other Filings	Sealed and H	Ex Parte Events	
Atty Open CV Case		ADR Documents	Sealed and	Ex Parte Events	
		Discovery Docume	ents		
Initial Pleadings and Se	rvice	Notices			
Complaints, Other Initi	ating Documents	Trial Documents			
Service of Process		Appeal Documents			
Answers to Complaints		Other Documents	•		
Other Answers		Other Documents			
Other Answers					
Motions and Related Fi	lings				
Motions	nings				
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<u>Responses and Replies</u>					
CM <sup>m</sup> ECF <sup>ci</sup>	vil - Crimi <u>n</u> al -	<u>Q</u> uery <u>R</u> eports → <u>U</u> ti	lities <del>-</del> Sear <u>c</u> h H	elp Log Out	
Notices					
	Start typing	to find an event.			
Available Events (click to sele	ct an event)	Selected Ev	vent		
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Notice of Americanting for Maria					4
Notice of Application for Writ					*
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Notice of Application for Writ Notice of Change of Address Notice of Intent to Request Redar Notice of Lis Pendens Notice of Related Case Notice of Removal Notice of Settlement	ction				*
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Notice of Application for Writ Notice of Change of Address Notice of Intent to Request Reda Notice of Lis Pendens Notice of Related Case Notice of Removal Notice of Settlement Notice of Special Appearance Notice of Substitution of Counsel Notice of Substitution of Counsel Notice of Suggestion of Subseque Notice of Voluntary Dismissal Notice of Writ to Produce Notice-other Offer of Judgmen, with Notice of The State Next Clear	ent Authority	•			*

In this example, the filer has not logged out of the system or otherwise changed case numbers. The system will remember the prior case number. **The filer will need to verify the correct case number whenever this screen is presented.** 

Click "Next."

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The filer will get a "ghc Click "Next."	ost screen."						
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Notices 2:23-cv-00032-F Plaintiff	v. Defendant						
Next Clear							
The filer will answer "N	lo" as shown be	low and t	then click "	Next."			
CMmECF	C <u>i</u> vil <b>→</b> Crimi <u>n</u> al	- <u>Q</u> uery	<u>R</u> eports ↓	Utilities -	Sear <u>c</u> h	Help	Log Out
Notices <u>2:23-cv-00032-F Plaintiff</u> Is this a Notice of Appeal?	<u>v. Defendant</u>						
○ Yes ● No							
Next Clear							
			4				

The filer is now presented with the "Choose File" screen. The filer will left click on "Choose File" and navigate to the placeholder document titled "Notice of Filing." (In a live filing the user is encouraged to have a more specific document name such as "Notice of Continuation of Filing Regarding Complaint." This placeholder will be the main document.

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Notices										
2:23-cv-00032-F Plaintiff v. Defendant										
Select the PDF document and any attachments.										
Main Document Choose File No file chosen										
Attachments			Catego	ory	D	escription	ı			
1. Choose File No file choser	n			~						
Next Clear										

The filer will follow the usual suggested practice of left clicking on the proposed document to highlight the same > right clicking to open the document to verify > close the document. The filer will then be returned to the file directory and will leave the "Notice of Filing" highlighted and will then click "Open."

Open			>
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Desktop	NOTICE - APPEAL.pdf	3/3/2022 4:46 PM	Adobe Acrobat D
Documents	NOTICE - ATTORNEY APPEARANCE.pdf	3/3/2022 4:01 PM	Adobe Acrobat D
Developed	🔊 NOTICE - HEARING.pdf	3/3/2022 4:02 PM	Adobe Acrobat D
Downloads	NOTICE - JUDICIAL.pdf	3/3/2022 4:02 PM	Adobe Acrobat D
Music	🔊 NOTICE - OF APPEAL.pdf	3/3/2022 4:45 PM	Adobe Acrobat D
Pictures	🔊 NOTICE - OF FILING.pdf	3/3/2022 4:01 PM	Adobe Acrobat D
📑 Videos	NOTICE - OTHER.pdf	3/4/2022 10:11 AM	Adobe Acrobat D
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			en 🔻 Cancel

The filer will then proceed to individually upload, categorize, and describe each of the previously omitted attachments. Once finished, click "Next."

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Notices										
2:23-cv-00032-F Plaintiff v. Defendant										
Select the PDF document and any attachments.										
Main Document Choose File NOTICE - OF FILING.pdf										
Attachments	Category	Description								
Attachments 1. Choose File AFFIDAVIT.pdf	Category Affidavit 🗸	Description	Remove							
Attachments 1. Choose File AFFIDAVIT.pdf 2. Choose File EXHIBIT.pdf	Category Affidavit ~ Exhibit ~	Description Witness One One - Photo of Defendant	] Remove							
Attachments  1. Choose File AFFIDAVIT.pdf  2. Choose File EXHIBIT.pdf  3. Choose File No file chosen	Category       Affidavit       Exhibit	Description Witness One One - Photo of Defendant	Remove Remove							

The filer will now be asked to specify the filer of this document. In this example, left click once to highlight and select the plaintiff and then click "Next."



2:23-cv-00032-F	Plaintiff v.	Defendant

Pick Filer Collapse All	Expand All	Select the filer.
-John Defendant dft ⊕John Plaintiff pla		Select the Party: Defendant, John [dft] Plaintiff, John [pla]
		Next Clear New Filer

The question now asked is whether this document should link to another document in the case. The filer does wish to link this entry to the previously entered "Complaint" so the filer will click in the square box noted below and then click "Next."

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Notices								
2:23-cv-00032-F Plaintiff	f v. Defei	<u>ndant</u>						
Should the document	you are f	iling link to a	another d	locument in	this case?			
Filed	to		]					
Documents	to							
Next Clear								

The example case only has one other docket entry so the system will automatically put a check mark in the "Link box" next to the Complaint.

If there were other docket entries in the case and the filer was using the "Notice – Other" event, the system would bring up the other docket entries and the filer would then click in the "Link Box" beside the item(s) to which they wanted the current filing to be linked.

Click "Next."



The filer is now presented with the standard summary screen.

**Review the data.** If correct, click "Next." If not, click on "Civil" on the navigation bar and begin anew.



The filer is now presented the "Point of No Return" screen. This is a filer's last opportunity to abort this transaction. To do so, click "Civil" on the navigation bar and start over. Click "Next" to commit the transaction.



The filer is now presented with the initial Notice of Electronic Filing or NEF. The filer will also receive an NEF via the email address they have on file in the system. To get the one free look at the document(s) via the emailed version of the NEF, click on the "Document Number" NOT the "Docket Number."

